

Send completed applications to [EFIndustrial@firstcitizens.com](mailto:EFIndustrial@firstcitizens.com).

**Company Information (Please list exact legal name of entity.)**

Sales Phone: \_\_\_\_\_ Sales FAX: \_\_\_\_\_  
 Company Information (Please list exact legal name of entity): \_\_\_\_\_  
 Company Legal Name: \_\_\_\_\_  
 DBA (Alternate name): \_\_\_\_\_  
 Federal Tax ID # (Required): \_\_\_\_\_  
 Street Address: \_\_\_\_\_  
 City: \_\_\_\_\_  
 State: \_\_\_\_\_ Zip Code: \_\_\_\_\_  
 Mailing Address (if different from Street address): \_\_\_\_\_  
 City: \_\_\_\_\_  
 State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Fax Number: \_\_\_\_\_  
 Contact Person's Name: \_\_\_\_\_  
 Contact Person's Title: \_\_\_\_\_  
 Contact's E-Mail Address: \_\_\_\_\_  
 Phone Number: \_\_\_\_\_  
 Nature of Business: \_\_\_\_\_  
 Business Structure (e.g. Corporation, LLC, Sole Proprietorship): \_\_\_\_\_  
 Number of Shareholders/Members/Partners: \_\_\_\_\_  
 Website URL Address: \_\_\_\_\_

**Personal Information on Principal Shareholders / Members / Owners and Officers (for Sole Proprietorships, LLC, Partnerships)**

Name #1: \_\_\_\_\_  
 % Ownership: \_\_\_\_\_  
 Title: \_\_\_\_\_  
 Date of Birth: \_\_\_\_\_ Social Security Number: \_\_\_\_\_  
 Home Address: \_\_\_\_\_  
 City: \_\_\_\_\_  
 State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Name #2: \_\_\_\_\_  
 % Ownership: \_\_\_\_\_  
 Title: \_\_\_\_\_  
 Date of Birth: \_\_\_\_\_ Social Security Number: \_\_\_\_\_  
 Home Address: \_\_\_\_\_  
 City: \_\_\_\_\_  
 State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

**Transactional Information**

Total \$ Line Requested: \_\_\_\_\_ Lease Term (months): \_\_\_\_\_  
 Purchase Option (FMV, \$1): \_\_\_\_\_  
 # Advance Payments: \_\_\_\_\_

Description of Equipment, Software and/or Services to be Leased/Financed:  
 \_\_\_\_\_  
 \_\_\_\_\_

**Authorization**

I understand this is an application for business credit or leasing ("Application"). By submitting this Application, I hereby authorize, represent, warrant and agree as follows to: (1) First-Citizens Bank & Trust Company and their affiliates, officers, employees, directors and agents (collectively, "FCB"); and (2) Third party funding sources or assignees of FCB who may consider extending credit or leasing to my company or investing in my company's credit or lease, such as (a) third party funding sources or assignees of FCB that may purchase my company's credit or lease from FCB, (b) third party funding sources to whom FCB may refer this Application and my company's request for credit or leasing, or (c) third party funding sources in which First-Citizens Bank & Trust Company or an affiliate of First-Citizens Bank & Trust Company may invest who may consider extending credit or leasing to my company (collectively, "Permitted Parties"). I hereby authorize FCB or Permitted Parties to execute and file any UCC financing statements in customer's name upon approval of the application. (a) The information in this Application is true, correct and complete, and I will immediately notify FCB in writing of any material change in any information; (b) this Application is submitted solely for business or commercial credit or leasing and not for personal, family or household purposes; (c) I am a citizen or lawful permanent resident of the United States; (d) this Application will apply to any future request for additional leasing and/or credit and renewals, and all notices, disclosures, authorizations, representations, warranties and agreements shall be deemed repeated for each future request, unless I submit a new application; (e) I acknowledge that based upon the contents of this Application, any other information submitted or obtained in connection with this Application and applicable underwriting criteria, FCB or any Permitted Party may elect to either grant or decline to extend credit or leasing to my company; (f) I acknowledge and understand that, if my company's Application is approved and FCB extends credit or leasing to my company, during the term of my company's credit or lease FCB may sell or assign all or part of such credit or lease to a Permitted Party, and in such event, FCB may share this Application information and any other information submitted or obtained in connection with the extension of such credit or lease with such Permitted Party; (g) I have read, understand and agree to the FCB End User License Agreement, Terms of Use and Privacy Statement accessed at the link below; (h) I agree that this Application is an electronic record using my electronic signature and is binding on me; and (i) I consent and agree to receive updates from FCB and/or the Permitted Parties regarding this Application via the telephone or fax numbers or email address provided in connection with this or any future Application, and if I have provided a mobile device number, I expressly agree to receive communications concerning this Application and request for credit or leasing at that number from FCB and the Permitted Parties. **Authorization to Obtain and Use Information, Including Consumer Reports.** (a) I authorize FCB and the Permitted Parties, as part of the Application or related to the Application, to obtain consumer reports on me, investigate references and make other credit inquiries about me and/or my company; and anyone so contacted may release information to FCB and the Permitted Parties; (b) if I have filed this Application in the name of a corporation, limited liability company, partnership or other form of business organization, I repeat the authorizations contained in this Application with respect to me individually.

By checking this Box, I accept this Application.

**DECLINED APPLICATION -- Consent to Share Information with Permitted Parties.**

In the event FCB declines to extend credit or leasing to my company, FCB may share this Application and any other information submitted or obtained in connection therewith with the Permitted Parties for their review and possible extension of credit or leasing to my company or investment in my company's credit or lease. I understand that FCB will receive compensation from the relevant Permitted Party in the event such Permitted Party extends credit or leasing to my company or invests in my company's credit or lease.

Yes, I consent to FCB sharing the Application and any other information with the Permitted Parties, as described immediately above.  
 No, I do not consent to FCB sharing the Application and any other information with the Permitted Parties, as described immediately above.

**I acknowledge receipt of the attached Equal Credit Opportunity Act notice.**

Authorized Signature: \_\_\_\_\_  
 Signer's Printed Name and Title: \_\_\_\_\_  
 \_\_\_\_\_  
 Date: \_\_\_\_\_

Authorized Signature: \_\_\_\_\_  
 Signer's Printed Name and Title: \_\_\_\_\_  
 \_\_\_\_\_  
 Date: \_\_\_\_\_

**Personal Guarantor Information (Complete if the credit application is being submitted with a proposed personal guaranty.)**

Name #1: \_\_\_\_\_  
 Date of Birth: \_\_\_\_\_ Social Security Number: \_\_\_\_\_  
 Home Address: \_\_\_\_\_  
 City: \_\_\_\_\_  
 State: \_\_\_\_\_ Zip Code: \_\_\_\_\_  
 Telephone Number: \_\_\_\_\_  
 Telephone Number: \_\_\_\_\_  
 Name #: \_\_\_\_\_

Name #2: \_\_\_\_\_  
 Date of Birth: \_\_\_\_\_ Social Security Number: \_\_\_\_\_  
 Home Address: \_\_\_\_\_  
 City: \_\_\_\_\_  
 State: \_\_\_\_\_ Zip Code: \_\_\_\_\_  
 Telephone Number: \_\_\_\_\_  
 Telephone Number: \_\_\_\_\_  
 Name #: \_\_\_\_\_

You consent to the investigation of your credit in conjunction with this application. You agree to provide financial statements, tax returns, etc., as we deem necessary to review this application. You warrant that the information submitted to us is true and correct. You hereby authorize us to obtain further information concerning your credit standing from any credit bureau, your references, or any other person and that such information and reports may be shared by us with and amongst our affiliates. You further hereby authorize us to perform any other type(s) of background checks we deem necessary. The foregoing applies during the term of any resulting business arrangement between us and you ("Arrangement") and such investigations, information, reports, and background checks may be obtained by us from time to time during such Arrangement.

**Authorization to Obtain and Use Information, Including Consumer Reports.**

(a) I authorize FCB and the Permitted Parties, as part of the Application or related to the Application, to obtain consumer reports on me, investigate references and make other credit inquiries about me and/or my company, and anyone so contacted may release information to FCB and the Permitted Parties; (b) if I have filed this Application in the name of a corporation, limited liability company, partnership or other form of business organization, I repeat the authorizations contained in this Application with respect to me individually.

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 \_\_\_\_\_  
 Date: \_\_\_\_\_

Authorized Signature: \_\_\_\_\_  
 Signer's Printed Name and Title: \_\_\_\_\_  
 \_\_\_\_\_  
 Date: \_\_\_\_\_

**Equal Credit Opportunity Act Notice**

If your application for business credit is denied, you have a right to a written statement of the specific reasons for the denial. To obtain the statement, please contact Credit Disclosure Administrator, at FCB Bank, a division of First-Citizens Bank & Trust Company within 60 days from the date you are notified of our decision. Our mailing address is:

First-Citizens Bank & Trust Company  
 PO Box 550599  
 Jacksonville, FL 32255  
 Attn: Credit Disclosure Administrator

Our telephone number is 904-380-9283.

We will send you a written statement of reasons for denial within 30 days of receiving your request for the statement. The federal Equal Credit Opportunity Act prohibits creditors from discriminating against credit applicants on the basis of race, color, religion, national origin, gender, marital status, age (provided the applicant has the capacity to enter into a binding contract); because all or part of the applicant's income derives from any public assistance program; or because the applicant has in good faith exercised any right under the Consumer Credit Protection Act. The federal agency that administers compliance with this law concerning this creditor is the Consumer Financial Protection Bureau, 1700 G Street NW, Washington DC 20006.

**Applicant: Please retain for your records**